



Performance Summary from March 01, 2009 thru June 30, 2010

Returns are Calculated Time-weighted, Net, Total Equities

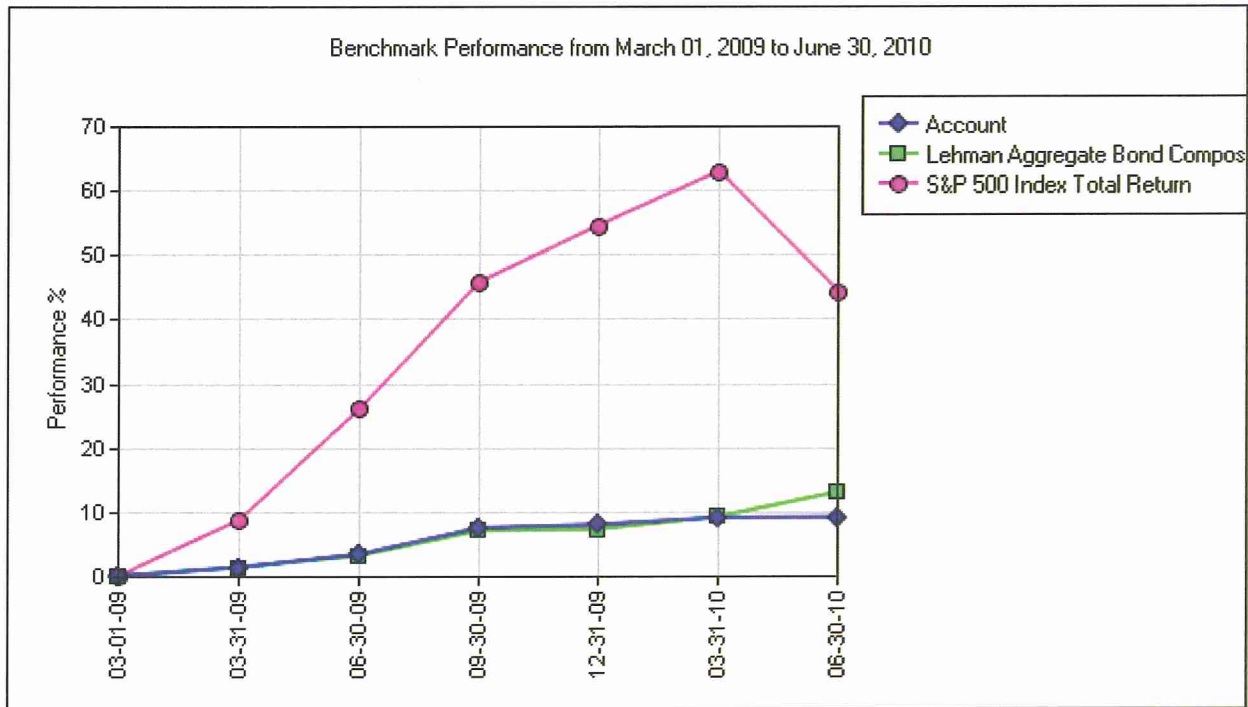
**Rate of
Return
Annualized**

6.766

Benchmark Returns (From 03/01/09)

Name	Rate of Return Annualized
Lehman Aggregate Bond Composite Index	9.59
S&P 500 Index Total Return	31.61
	N/A

**Charting is not available for annualized returns. The Non-Annualized return is charted.



Notes:

This data is furnished to you for informational purposes only. Although it is derived from information which we believe to be accurate we cannot guarantee its accuracy.

Individual investor's results will vary. Past performance does not guarantee future results.

Performance is depicted on a time-weighted average for the entire period.

Dividends are not guaranteed and will fluctuate.

Raymond James non-proprietary annuity and/or Raymond James Certificates of Deposit values will show as contributions on January 02, 2009, and are included through the selected calculation ending date. Prior inclusion of these values in the rate of return calculation is not available.

The inception date indicates the date of account or household initiation in the Portfolio Performance system. This date may not match the date the account was opened. The date of 12/31/2001 was used as a general inception date for most accounts opened prior to 12/31/2001.

Annualized refers to the annualized return from the inception date of the account, or the selected beginning date when using the date-to-date functionality.

Definitions:

Time-Weighted Return

The geometric (compounded) return measured on the basis of periodic market valuations of assets. An alternative to the dollar-weighted return measure, it abstracts from cash flows; however, in principle it requires valuations to be made on the occasion of each cash flow. Approximations to this measure can be obtained by prorating cash flows to successive valuation points or by computing internal rates of return between valuation points. If there are no interim cash flows, the time-weighted return, compounded annually determines the entire value of an investment. See also Dollar-Weighted Return.

Your portfolio on this report is being compared to a secondary benchmark for informational purposes only. Your Financial Advisor has chosen this benchmark solely for your information and may require adjustment to correlate with the assets held in your portfolio.

It is not possible to invest directly in an index.

Lehman Aggregate Bond Composite Index

This index is a measure of the investment grade, fixed-rate, taxable bond market of roughly 6,000 SEC-registered securities with intermediate maturities averaging approximately 10 years. The index includes bonds from the Treasury, Government-Related, Corporate, MBS, ABS, and CMBS sectors.

S&P 500 Index Total Return

This index is a broad-based measurement of changes in stock market conditions based on the average performance of 500 widely held common stocks. It consists of 400 industrial, 40 utility, 20 transportation, and 40 financial companies listed on U.S. market exchanges. This is a capitalization-weighted calculated on a total return basis with dividends reinvested. The S&P represents about 75% of the NYSE market capitalization.
